



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

			NO TEMP REQUESTED	NEEDS/PROBLEMS/COMMENTS:
			TONY DEWAYNE MARSH , Nephew, is Petitioner and request appointment as Co-Conservator of the Person with medical consent powers under Probate Code §2355 (joint with current conservator MAXINE MARSH). MAXINE MARSH , Sister, was appointed Successor Conservator with medical consent powers on 7-15-03. Petitioner states this petition is brought with the knowledge, consent and approval of Maxine Marsh in the event of inability of Maxine Marsh to continue in the future due to her increasing age and physical condition, and to aid in continuity of care of the Conservatee in the future such that care is not delayed or absent due to lack of an individual in the position of conservator. Consent by Maxine Marsh for Petitioner to Act as Joint Conservator was filed 10-30-14. Petitioner also requests the Court take judicial notice of various prior orders in this matter. Court Investigator Julie Negrete filed a report on 12-9-14.	Court Investigator advised rights on 11-24-14 <u>Voting rights affected – need minute order</u> Note: DARLINE FRAME, CAROLYN ROMANENKO, and ALINE WHITE, Sisters, filed a petition for appointment as successor co-conservators on 11-12-14 which was set for hearing 12-15-14. Court Investigator to advise rights, file report. Voting rights affected – need minute order <ol style="list-style-type: none"> 1. Petitioner filed Proof of Service instead of the <u>mandatory</u> Judicial Council Notice of Hearing Form GC-020. The Court may require amended service using the mandatory form, which contains language pursuant to Probate Code §1211. 2. Need video receipt per Local Rule 7.15.8.A. 3. The Conservatee is developmentally disabled pursuant to Probate Code §1420. Therefore, need notice to CVRC pursuant to Probate Code §§ 1822(e), 1461.4. 4. Need Letters.
<input type="checkbox"/>	Aff.Sub.Wit.			
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<input type="checkbox"/>	Pers.Serv.			
<input checked="" type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters	x		
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt	x		
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: skc Reviewed on: 12-8-14 Updates: 12-10-14 Recommendation: File 1 - Humphries	

DOD: 08/14/11		MALER ALI TAREB, son, was appointed as Administrator on 07/03/13. Letters of Administration were issued on 07/03/13.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 09/23/14</u> 1. Need Account/Report of Administrator and Petition for Final Distribution.
		Final Inventory & Appraisal filed 07/15/13 - \$85,000.00	
Cont. from 090514, 092314		Status Report filed 09/17/14 states: the sole asset of the estate is real property located on S. Winery in Fresno. The Administrator has been working with Wells Fargo Bank on adjusting the loan amount secured by the real property in order to allow a sale of the property in an amount that would benefit the estate. However, discussions in this matter and the amount of documentation provided to Wells Fargo have been more extensive than anticipated, although it is expected that their approval will be forthcoming shortly. A 90 day continuance is requested.	
Aff.Sub.Wit.			
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Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail			
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Sp.Ntc.			
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Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
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Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: JF
			Reviewed on: 12/09/14
			Updates:
			Recommendation:
			File 4A - Tareb

Order to Show Cause

DOD: 08/14/11	MALER ALI TAREB , son, was appointed as Administrator on 07/03/13. Letters of Administration were issued on 07/03/13.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 092314	Final Inventory & Appraisal filed 07/15/13 - \$85,000.00	<u>CONTINUED FROM 09/23/14</u> Minute Order from 09/23/14 states: Mr. Bagdasarian apologizes for not appearing at the last hearing and explains it was a scheduling issue.
Aff.Sub.Wit.		
Verified	Minute Order from 09/05/14 set this matter for hearing and states: No appearances. The Court orders an Order to Show Cause with Sanctions of \$100.00 for Mr. Bagdasarian.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Clerk's Certificate of Mailing filed 09/05/14 states that a copy of the Order to Show Cause and Minute Order were mailed to Gary Bagdasarian on 09/05/14.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 12/09/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 4B - Tareb

6 2013 Walter Edward Eastwood Revocable Trust Case No.14CEPR00069**Atty LeVan, Nancy J. (for Susan Brown -****Probate Status Hearing RE: Filing Final Accounting**

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> First and Final Account was settled on 1-28-14. This appears to have been calendared in error.	
DOD:			
Cont. from			
Aff.Sub.Wit.			
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Notice of Hrg			
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Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Reviewed by: JF			
Reviewed on: 12/09/14			
Updates:			
Recommendation:			
File 6 - Eastwood			

Petition for Probate of Will and for Letters of Administration with Will Annexed;
Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 07/13/2014		<p>PUBLIC ADMINISTRATOR, is petitioner and requests appointment as Administrator with Will Annexed without bond.</p> <p>Letters of Special Administration shall expire on 12/16/2014.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 07/26/2006</p> <p>Residence: Fresno Publication: The Business Journal</p> <p>Estimated value of the Estate:</p> <table> <tr> <td>Personal property</td> <td>-</td> <td>\$31,000.00</td> </tr> <tr> <td>Real property</td> <td>-</td> <td>\$206,000.00</td> </tr> <tr> <td>Total</td> <td>-</td> <td>\$237,000.00</td> </tr> </table> <p>Probate Referee: Rick Smith</p>	Personal property	-	\$31,000.00	Real property	-	\$206,000.00	Total	-	\$237,000.00	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Proof of Holographic Will. Note: Proof of Holographic Will filed 09/08/2014 states decedent's California driver's license is in the Deputy's possession and it matches the signature on her will. A copy of the driver's license is attached.</p> <p>Note: Final Inventory and Appraisal filed 10/02/2014 with an estate valued at \$491,736.94 therefore status hearing for the filing of the Inventory and Appraisal was not set.</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <p>• Tuesday, 02/16/2016 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.</p> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Personal property	-		\$31,000.00									
Real property	-		\$206,000.00									
Total	-		\$237,000.00									
Cont. from 090214, 102114												
✓	Proof of Hol. Instrument											
✓	Verified											
	Inventory											
	PTC											
	Not.Cred.											
✓	Notice of Hrg											
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	Objections											
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	CI Report											
	9202											
✓	Order											
	Aff. Posting											
	Status Rpt											
	UCCJEA											
	Citation											
	FTB Notice											
			<p>Reviewed by: LV</p> <p>Reviewed on: 12/09/2014</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 - Paregian</p>									

Petition to Compel Trustee to Account and Declaration of Stefanie J. Krause in Support of Same

Albert H. Brown DOD: 6-23-11	ANITA PAYNE , Daughter and Beneficiary, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Note: Co-Trustees' First Account was filed 11-10-14 and is Page B of this calendar.
Tinnie Lee Brown DOD: May 2008	Petitioner states she is a beneficiary of the Brown Living Trust dated 11-22-91 executed by Albert H. Brown and Tinnie Lee Brown on 11-22-91 and amended in its entirety on 3-23-07. Tinnie Lee Brown died in May 2008. Albert H. Brown died on 6-23-11.	
Cont from 102114		
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<input type="checkbox"/>	FTB Notice	
After the death of Albert H. Brown, PAMELA BOLEN and GLEN BROWN became and currently are the trustees of the trust. Both are residents of Fresno County, CA, and the principal place of administration of the trust is Fresno County.		
Petitioner states that other than an accounting on 5-29-08 (when Albert H. Brown was trustee), the current trustees have never provided Petitioner with an account of the trust. On 4-9-14, 5-8-14, 6-23-14, 7-1-14, and 7-24-14, Petitioner demanded that the trustee provide Petitioner with an account. See attached exhibits including letters and emails. To date, the trustee has failed to prepare and provide Petitioner with an account for any period after 2008.		
Petitioner requests that: <ol style="list-style-type: none"> 1. Pamela Bolin and Glen Brown be instructed to prepare and file with this Court an account of the Brown Family Trust since 6-23-11; 2. Pamela Bolin and Glen Brown be instructed to petition this Court for the settlement of the account and give notice of the hearing on the petition; 3. The Court order such attorney fees and costs as may be allowable by law; 4. The Court order such other and further relief as it may deem proper. 		
		Reviewed by: skc
		Reviewed on: 12-9-14
		Updates:
		Recommendation:
		File 8A – Brown

Atty Roberts, Gregory J. (for Glen A. Brown and Pamela J. Bolin – Co-Trustees – Petitioners)
Co-Trustee's First Account and Petition for its approval; for Approval and Allowance of
Trustees' and Attorney's Fees and Costs and for Surcharge of Litigation Fees and Costs

Albert H. Brown DOD: 6-23-11	GLEN A. BROWN and PAMELA J. BOLIN, Co-Trustees, are Petitioners. Account period: 6-23-11 through 6-30-14 Accounting: \$436,061.28 Beginning POH: \$432,652.20 Ending POH: \$187,557.01 (\$6,057.01 cash plus residential real property on Sylmar in Clovis, Fresno County, unimproved real property in Shasta County, and personal property items) Co-Trustee Glen A. Brown: \$1,143.62 (\$1,500.00 less \$356.38 returned) Co-Trustee Pamela J. Bolin: \$1,307.00 In light of the \$432,652.20 value of the assets at commencement of administration, Petitioners believes the total trustee fees of approx. 0.6% of the total value are reasonable and ask that the Court approve the payment of these fees. Barrus and Roberts, PC: \$1,970.00 (paid during account period) plus \$5,252.10 plus \$435.00 filing. Petitioners request the Court approve payment of the fees paid, plus the additional fees and costs as well as additional fees and costs incurred after 10-31-14 as billed to Petitioners. See Exhibit 2. Petitioners state: Distributions were made as follows: \$2,500 each to eight of the trustors' grandchildren, \$60,000 each to Kathy Short and Dennis Brown, and \$62,000 to Glen A. Brown; however, Petitioners agree that Glen A. Brown shall return the excess distribution of \$2,000 to the trust. Distributions to the two remaining children of the trustors, Pamela J. Bolin and Anita Payne, have been agreed by them to consist of the proceeds from the sale of the residence. The personal property items are to be distributed per the co-trustees' discretion. The remaining cash is to be used partially for repairs to the residence and remaining trust administration expenses. <u>SEE ADDITIONAL PAGES</u>	NEEDS/PROBLEMS/COMMENTS:	
Tinnie Lee Brown DOD: May 2008			
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<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
Reviewed by: skc			
Reviewed on: 12-9-14			
Updates:			
Recommendation:			
File 8B - Brown			

Page 2

Petitioners state on 8-23-13, Pamela J. Bolin, as Co-Trustee and with the prior knowledge and agreement of beneficiary Anita Payne, obtained a loan for \$30,000 from Ord Finance to pay what was inadvertently miscalculated as a deficiency in the total trust payment to beneficiary Glen A. Brown and to provide funds for repair of the roof at the Sylmar residence. Funds were distributed \$12,000 to Glen A. Brown (\$6,000 as a personal loan and \$6,000 on the mistaken belief that the trust still owed him \$6,000), \$3,000 to the trust checking account to pay for roof repairs, which still remain to be made, and the remaining \$15,000 retained by Pamela J. Bolin as an advance against her share of the net proceeds of the sale of the residence. Accordingly, in addition to the \$2,000, Glen A. Brown owes \$12,000 to Pamela J. Bolin in repayment of this amount.

Despite borrowing the money on behalf of the trust, Pamela J. Bolin and Anita Payne have agreed to personally pay all amounts owed under the note. During the remainder of 2013, Pamela J. Bolin paid \$175/month on the loan balance and Anita Payne paid \$125/month. During 2014, Pamela J. Bolin has made all of the \$300 monthly payments owed on the loan. Petitioners anticipate that upon the sale of the residence, all of the financial arrangements related to the residence will be equalized so that Pamela J. Bolin and Anita Payne receive equal trust distributions from the proceeds.

Unlawful Detainer Action filed against Deborah Payne: Petitioners state Deborah Payne, daughter of Anita Payne, was and is currently living in the residence and refuses to vacate the premises. Although the residence has been listed for sale, Deborah Payne has not only failed to maintain the residence in a condition to be shown to buyers, but has interfered with and effectively made impossible the showing of the residence to potential buyers. Accordingly, an unlawful detainer action was initiated as **14CECL07612**, which is not yet resolved. Petitioners request the cost of this action, including attorney fees and costs be charged as a surcharge against Anita Payne's share. The surcharge funds shall reimburse the trust for funds expended for the action and funds advanced by others shall be reimbursed to them with the remainder of the surcharge.

Petitioners pray for an order as follows:

1. Settling and allowing the account and report and approving and confirming the acts of Petitioners for the accounting period of 6-23-11 through 6-30-14;
2. Approving the payments made from the Trust for Trustees' fees in the amount of \$1,143.62 to Glen A. Brown and \$1,307.00 to Pamela J. Bolin;
3. Approving the attorneys' fees and costs of \$1,970.00 paid to Barrus and Roberts, PC, during the account period and the payment of \$5,687.10 to Gregory J. Roberts, representing additional attorney's fees and costs incurred and unpaid through 10-31-14, and the filing fee for the petition, and payment of fees and costs incurred hereafter;
4. Authorizing Petitioners to apply as a surcharge against the estate of Anita Payne in the Trust assets the fees and costs paid by the Trust to pursue and resolve the unlawful detainer action against Deborah Payne, as evidenced by attorney's bills and trust payments; and
5. For such other orders as the Court may deem proper.

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

Age:			NEEDS/PROBLEMS/COMMENTS:		
DOD:					
Cont. from					
	Aff.Sub.Wit.				
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	UCCJEA				
	Citation				
	FTB Notice				
				CONTINUED TO 01/20/15 Per request of counsel	
				Reviewed by:	
			Reviewed on: 12/09/14		
			Updates:		
			Recommendation:		
			File 9 - Caudle		

DOD: 07/22/13		KATHLYEEN M. WYNN and LISA ROYCE , trustees of THE MORSE TRUST, dated 03/03/06, are Petitioners. 40 days since DOD. No other proceedings. I & A - \$140,000.00 Will dated 03/03/06 devises estate to The Morse Trust. Petitioners request Court determination that decedent's 100% interest in real property located 260 Meadow Lane, Kingsburg, CA pass to them as trustees of THE MORSE TRUST dated 03/03/06 pursuant to decedent's will.	NEEDS/PROBLEMS/COMMENTS: 1. This matter was filed using a fee waiver. Filing fees are considered costs of administration and must be paid prior to distribution of any assets. Therefore filing fees totaling \$435.00 are now due.
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<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: JF	
		Reviewed on: 12/09/14	
		Updates:	
		Recommendation:	
		File 10 - Morse	

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 08/30/96		CARMEN C. MORENO , daughter/named Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:	
		Full IAEA – OK	1. The Petition states that Edward Moreno, decedent's grandson, is deceased. Need date of death pursuant to Local Rule 7.1.1 D. 2. Need Order and Letters.	
		Will dated 02/27/90		
Cont. from		Residence: Fresno		
<input type="checkbox"/>	Aff.Sub.Wit.	s/p		Publication: The Business Journal
<input checked="" type="checkbox"/>	Verified			Estimated Value of the Estate:
<input type="checkbox"/>	Inventory			Real property - \$16,500.00
<input type="checkbox"/>	PTC			Probate Referee: RICK SMITH
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
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<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: JF	
			Reviewed on: 12/09/14	
			Updates:	
			Recommendation:	
			File 11 - Moreno	

Petition for Probate of Will and for Letters Testamentary; Authorization to
Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 09/24/14		ALLEN DUDLEY , son/named alternate Executor without bond, is Petitioner. Full IAEA – OK Will dated – 04/10/13 Residence: Fresno Publication: The Business Journal <u>Estimated Value of the Estate:</u> Personal property - \$195,000.00 Annual income - 1,000.00 Total - \$196,000.00 Probate Referee: RICK SMITH	NEEDS/PROBLEMS/COMMENTS:
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. s/p		
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<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: JF	
		Reviewed on: 12/09/14	
		Updates:	
		Recommendation: SUBMITTED	
		File 12 - Dudley	

Age: 81 years		TEMPORARY EXPIRES 12/16/14	NEEDS/PROBLEMS/COMMENTS:
		<p>PUBLIC GUARDIAN is petitioner and requests appointment as conservator of the person with medical consent and dementia powers and of the estate.</p> <p>Declaration of Stephen Grossman, M.D., 10/14/14.</p> <p>Estimated value of the estate: Annual Income - \$11,340.00 Real property - \$82,000.00</p> <p>Voting Rights Affected.</p> <p>Petitioner states Mr. Davis has been diagnosed with dementia. In addition he requires daily dialysis treatments, and neither he nor his wife could arrange the necessary transportation. Mrs. Davis is currently interfering with her husband's care at the dialysis facility. A conservatorship of the person is necessary to ensure the Mr. Davis' medical and personal needs are continuously met. The Public guardian asserts that a conservatorship of Mr. Davis' estate is necessary to prevent any possible misappropriation and to ensure that his income goes to pay for his care.</p> <p>Court Investigator JoAnn Morris' Report filed 12/5/14.</p>	<p>Court Investigator Advised Rights on 12/4/14.</p> <p>Voting Rights affected need Minute Order.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
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<input checked="" type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT Reviewed on: 12/10/14 Updates: Recommendation: File 13 - Davis

DOD: 12/19/12	<p>MANUEL ROJAS, brother, was appointed as Administrator of the Estate with Full IAEA and without bond on 02/14/13. Letters of Administration were issued on 02/20/13.</p> <p>Order on Ex Parte Petition to Amend Petition for Probate filed 07/23/13 ordered that Manuel Rojas file a bond in the amount of \$315,000.00. Bond was later increased to \$400,000.00 by Ex Parte Order to Increase Bond filed 08/16/13.</p> <p>Bond was filed 08/26/13 and new Letters of Administration were issued to Manuel Rojas on 08/28/13.</p> <p>Administrator Manuel Rojas died on 12/08/13. Pat Hernandez, sister, was appointed as successor Administrator with bond in the amount of \$400,000.00 on 03/19/14. Bond was filed 03/25/14 and Letters of Administration were issued to Pat Hernandez on 03/25/14.</p> <p>Minute Order from hearing appointing Manuel Rojas as Administrator on 02/14/13 set this matter for status regarding filing of the First Account/Petition for Distribution.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 10/16/14</u></p> <p>1. Need First Account and/or Petition for Final Distribution <u>or</u> current written status report.</p>
Cont. from 041814 071814, 101614		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 12/09/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 15 – Sanchez</p>

Age: 17	PUBLIC GUARDIAN, was appointed Guardian of the Estate on 03/26/14. Letters of Guardianship were issued on 03/26/14.	NEEDS/PROBLEMS/COMMENTS:
	Minute Order from hearing on 03/26/14 set this matter for a status hearing on 07/28/14.	CONTINUED FROM 07/28/14
Cont. from 072814	Status Report Re: Guardianship filed 07/10/14 by the Public Guardian, states: The Public Guardian has received a one-time lump sum payment in the amount of \$20,242.05 from the Defense Finance and Accounting Service, covering the period from 04/15/13 – 03/31/14. In addition, the Public Guardian received a lump sum payment in the amount of \$5,763.80 from the Survivor's Benefits Plan (SBP). These are funds from her deceased father's SBP, which is an annuity. Her monthly reapportioned annuity amount is \$1,941.00 with \$175.77 set aside for federal taxes, thus netting \$1,765.23. The minor also receives a monthly amount of \$520.70 dependency indemnity compensation from the Veterans Administration, which stops on her 18 th birthday. Further, it appears that the minor receives Social Security, which is currently being used to pay her Child Protective Service (CPS) care. The amount she receives is not known because it is paid directly to CPS. As of 06/27/14, the amount in the minor's Public Guardian trust account is \$29,672.21. The Public Guardian sends the minor \$300.00 per month for personal needs. In addition, Kassandra has been awarded the Fry Scholarship, which is part of the post 911 GI Bill given only to qualified children of servicepersons that died while on active duty. The amounts of the post 18 th birthday remuneration are unclear and Deputy Harper has called, but has been informed that a signed release is needed from the minor before any info can be released. The guardianship will terminate by operation of law on the minor's 18 th birthday on 10/16/14. Therefore, it is requested another status hearing not be set before December 16, 2014 to allow the Public Guardian time to prepare and file her final account for the guardianship.	1. Need Inventory & Appraisal.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/09/14
		Updates:
		Recommendation:
		File 17 - Higgins

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 09/26/13		LIANA M. WAITE , daughter, was appointed as Administrator with Will Annexed on 07/15/14. Letters were issued on 07/17/14.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory & Appraisal.
Cont. from		Minute Order from hearing on 07/15/14 set this matter for status regarding filing the Inventory & Appraisal.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory <input checked="" type="checkbox"/>		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 12/10/14
			Updates:
			Recommendation:
			File 18 - Sena

Ex Parte Petition for Withdrawal of Funds From Blocked Account

Age: 18 years		MICHELLE SULLIVAN , mother/guardian, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Petitioner requests withdrawal of funds from the blocked account in the amount of \$30,000.00. The purpose stated is for "vehicle, insurance. Needed for transportation to school. Parent's only income is Social Security."	1. The Petition was filed ex parte. Order dated 11/24/14 set the matter for hearing and required notice to the former minor Destiny Rose Sullivan no later than 10 days prior to the hearing. Therefore: a. Need Notice of Hearing. b. Need proof of service of the Notice of Hearing on Destiny Rose Sullivan.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.	Petition request the court order the financial institution release the funds to Destiny Sullivan and Michelle Sullivan.	2. Judith Wright is the attorney of record. This petition was filed by the Guardian in pro per. Need substitution of attorney.
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	The current balance on the blocked account is \$52,240.25.	3. The minor is now 18 therefore it appears that the funds should be distributed directly to her and not to her and the guardian.
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	X	
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>			
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Note: Once the minor reaches the age of majority the guardianship terminates. California Rules of Court 7.1004 states upon the termination of a guardianship by operation of law the guardian must file, and obtain the court's approval, a final account or report of the administration. **Therefore a status hearing will be set on:**

February 18, 2015 at 9:00 a.m. in Dept. 303 for the filing of the final account or report of the guardian.

Reviewed by: KT

Reviewed on: 12/10/14

Updates:

Recommendation:

File 19 - Sullivan

Atty Ryan, Anna L. (pro per – maternal grandmother/Petitioner)

Atty Ruby, Curtis (pro per – father/objector)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 5 years		<p align="center"><u>NO TEMPORARY IN PLACE:</u> <u>TEMPORARY DENIED ON 10/28/14</u></p> <p>ANNA L. RYAN, maternal grandmother, is petitioner.</p> <p>Father: CURTIS W. RUBY</p> <p>Mother: CHRISTAL RUBY</p> <p>Paternal grandfather: STEVEN RUBY Paternal grandmother: TAMMY EWALD</p> <p>Maternal grandfather: PATRICK RYAN</p> <p>Petitioner states the court is fully aware of the history of the parents' neglect and the child's need for a guardian. After giving the parents another chance to rectify the circumstances, the need to remove the child from their care remains desperate. The parents are unstable and habitual substance abusers. In May 2014 the parents violated a restraining order when the father and paternal grandfather moved back into the mother's home. Petitioner states she has guardianship of the mother's other child, Mysteya (appointed in San Bernardino County).</p> <p>Objection to Guardianship filed 11/24/14 by Curtis Ruby (father) states: Petitioner is a virtual stranger to the minor and it is in his best interest that he stays with his immediate family. Also objector alleges that the guardian abuses prescription medications.</p> <p>Court Investigator Jennifer Daniel filed a report on – NEED REPORT.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of service of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> at least 15 days before the hearing <u>or</u> Declaration of Due Diligence <u>or</u> Consent & Waiver of Notice for: <ol style="list-style-type: none"> a. Curtis W. Ruby (father) – personal service required b. Christal Ruby (mother) – personal service required c. Steven Ruby (paternal grandfather) – service by mail sufficient d. Tammy Ewald (paternal grandmother) – service by mail sufficient e. Patrick Ryan (maternal grandmother) – service by mail sufficient 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			<input checked="" type="checkbox"/>
<input type="checkbox"/>	Aff.Mail			<input checked="" type="checkbox"/>
<input type="checkbox"/>	Aff.Pub.			
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<input type="checkbox"/>	Pers.Serv.			<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	Conf. Screen			
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<input type="checkbox"/>	CI Report			<input checked="" type="checkbox"/>
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<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: JF</p> <p>Reviewed on: 12/10/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 22 - Ruby</p>		